Cloud Based,Turnkey & Customizable End-to-End Loan Management Software

LENDINGWISE
BROKER BETTER. LEND SMARTER.

# CRM, LOS, & LOAN SERVICING SOFTWARE FOR FIX & FLIP, CRE & SBA BROKERS & LENDERS OF ALL SIZES.

### Lender/Investor Marketplace

Quickly search & match your loans with niche lenders, investors, conduits, & note buyers, rated by your peers. Easily submit your loan to your private network or ours.

### Industry Specific CRM

Manage borrowers, brokers, investors, & all your contacts seperate from the loan pipeline. Each sub-user has their own CRM to manage their own contacts

### Loan Origination

Streamline your loan intake with online loan apps & doc upload via ANY website. Processing & underwriting will be a breeze

### Loan Servicing

Automate ACH debit from borrowers & credit to investors. Manage fractionalized investors on each loan with unique yields & ROIs via investor reports & dashboards.

## Our Philosophy & Story

LendingWise is a web based, all-in-one CRM, LOS, Servicing & Marketplace platform used by lenders and originators of all sizes. At the core of our system is a point-of-sale system that is turnkey & configurable to almost any loan product. We make it easy to intake a custom loan application, automate the collection of required docs & work flow steps. Transferring or sharing a loan file via our deal room will speed up loan closings or post closing investor sales.

Fintech innovation runs deep in our DNA as we continually evolve our platform based on an ever shifting lending landscape. Our clients needs and pain points drive us to constantly improve the user experience, reduce transaction cost and closing time.

LendingWise was launched in 2017 as a game changing LOS platform for commercial private money lenders and brokers specializing in fix & flip, rental, bridge, multi-family, and other CRE & SBA loan programs.

### Online Submission

Attract borrowers, brokers, & affiliates to submit deals via your website with prebuilt webforms or your own custom webforms. Webforms are dynamic based on loan programs to ask for the right data & docs.

### Bororwer/Broker Portal

Borrowers, brokers & affiliates can login 24/7 to upload missing docs, view updates, ask questions, & create new loan requests all through your website.

### Document Automation with E-signature

Auto-populate all the loan docs, forms, & custom packages for your company and send to borrower for E-sign. Easily bind and stack docs into one PDF.

### Share & Store Docs

Docs can be uploaded by bororwer & broker, which are centrally stored in the loan file. Optionally share the loan file & docs to 3rd party lenders/investors with detailed share settings & expiration.

### Draws, Payments & Commissions

Track & manage draw requests with funds control. Track when money is owed or payable for commissions. Run detailed reports to view all payables & receivables by date range, broker, branch, etc...

### 100% Turn Key

Cloud based platform that is turn key & easy to customize! **No Download, Installation, or IT Department Needed!**

### Multi-Tiered Users & Roles

We support 4 tiers of users: Back Office, Branch, Broker, & Borrower. Each user type has detailed permissions to control create, read, update, & delete for system settings & loan files.

### Integration & APIs

Easily push data to & from 3rd party software like Salesforce, CIX, servicing platforms, appriasal, credit pulling, AVM, title search. Contact Us for integration partnerships.

**White label our platform under your brand and website!**

LENDINGWI$E
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Ready for a Test Drive?

30 DAY RISK FREE TRIAL
PROMO CODE: LWSHOW

TOLL FREE 888-400-6516
SMX/TEXT 305-606-2360
WWW.LENDINGWISE.COM

# LENDINGWISE

**BROKER BETTER. LEND SMARTER.**

## Make your borrowers happy & competitors jealous!


### Deal Submission

Borrowers, brokers, & referral partners can <u>submit</u> & <u>track</u> deals via web forms or a login portal on your website.

### Pre-Approvals Made Easy

Quickly review summarized loan details to determine eligibility or define your loan program guidelines to automate pre-approvals sent via PDF.

### Processing Automation

Automate the collection of required docs with pre-built checklists based on loan type, property type, business type, transaction type, and more. Automate emails that collect required docs and send loan status to all parties.

### Doc Automation & Centralized Storage

Pre-populate your forms & loan docs on the fly and send for E-sign. All users can upload required docs that are itemized, centralized, & shareable via box, drive & drop box.

### Underwriting Workflow

Underwriters have a tough job as it is, LendingWise makes it easy to review and verify every detail about a borrower & the loan scenario with tools like AVM, lien search, background check, credit pull, instant account verification and more.

### Funding & Closing

Manage the closing & funding process with work flow steps and autogenerate closing instructions & all docs, forms, & disclosures.

### Loan Servicing Tracker

Track draws, payments from borrowers & to investors, link ACH direct deposits, and generate payment reports & alerts on past due payments.

### Lender & Investor Marketplace

Keeping track of the best direct lenders, investors, note buyers, etc... is a huge challenge. Utilize a smart search engine that analyzes your deal and links you to the right source, at the right price!

Book a Meeting or Webinar @
www.lendingwise.com/demo


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