

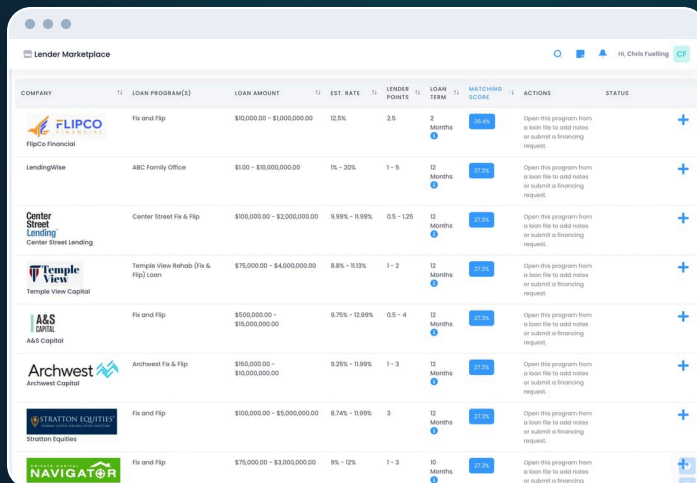
FOR LOAN BROKERS

CRM & Loan Software Built for Loan Brokers

LendingWise gives you one CRM, one branded application and a marketplace of capital, so you spend your time closing, not re-keying.

Get Started
15-day free trial

Book a Demo



COMPANY	LOAN PROGRAM(S)	LOAN AMOUNT	EST. RATE	LENDER POINTS	LOAN TERM	MATCHING SCORE	ACTIONS	STATUS
FLIPSCO Finance	Fix and Flip	\$10,000.00 - \$1,000,000.00	12.5%	2.5	2 Months	95%	Open this program from a loan file to add notes or submit a financing request.	+
LendingWise	ABC Family Office	\$1.00 - \$10,000,000.00	1% - 20%	1 - 5	12 Months	95%	Open this program from a loan file to add notes or submit a financing request.	+
Center Street Lending	Center Street Fix & Flip	\$100,000.00 - \$2,000,000.00	9.99% - 11.99%	0.5 - 1.25	12 Months	95%	Open this program from a loan file to add notes or submit a financing request.	+
Temple View Capital	Temple View Rehab (Fix & Flip) Loan	\$75,000.00 - \$4,000,000.00	8.8% - 13.3%	1 - 2	12 Months	95%	Open this program from a loan file to add notes or submit a financing request.	+
A&S Capital	Fix and Flip	\$500,000.00 - \$10,000,000.00	9.75% - 12.99%	0.5 - 4	12 Months	95%	Open this program from a loan file to add notes or submit a financing request.	+
Archwest Capital	Archwest Fix & Flip	\$100,000.00 - \$10,000,000.00	9.25% - 11.99%	1 - 3	12 Months	95%	Open this program from a loan file to add notes or submit a financing request.	+
STATION EQUITIES	Fix and Flip	\$100,000.00 - \$5,000,000.00	8.74% - 11.99%	3	12 Months	95%	Open this program from a loan file to add notes or submit a financing request.	+
NAVIGATOR	Fix and Flip	\$75,000.00 - \$3,000,000.00	9% - 12%	1 - 3	10 Months	95%	Open this program from a loan file to add notes or submit a financing request.	+

60+ lenders & note buyers for: **Bridge** **Fix & Flip** **Construction** **DSCR** **CRE** **SBA** **MCA** **Equipment** & more

300+

companies trust
LendingWise

2,500+

users on the platform

60+

lenders & note buyers in
the marketplace

15-day free trial

Month-to-month contracts, no forced
annual deal.

FROM LEAD TO FUNDED: ONE DEAL, ONE FILE, START TO FINISH

1 Lead
captured

2 Application
submitted

3 Docs
collected

4 Matched to
lenders

5 Term sheet

6 Funded

THE PLATFORM

Core Modules, One Connected System



CRM & Pipeline

Every deal, follow-up and referral partner in one place. Track files by status and let automation rules send the follow-ups for you.



Loan Origination (LOS)

Look like a lender from the first click: branded Quick App and Full App webforms on your own website, with a unique application link for you and every loan officer.



Lender Marketplace

Find the right capital before the first decline. See a match score for every program that can do the deal, and send the best fits a financing request from the loan file.

WE KNOW YOUR DAY

Sound Familiar?

Our founder started as a mortgage wholesale account executive, so LendingWise is rooted in the broker-to-lender relationship.



Re-Keying Every Deal

FIX Capture it once in your branded application, then send view-only app links and attached docs to every lender.



Shopping Deals Blind

FIX Filter out every program that can't do the deal, and see a match score for the rest.



"Where's My Loan?"

FIX A status portal shows borrowers their loan status and required docs, with daily reminders until every doc is in.



Judged by Your File

FIX Our AI doc review agent flags what's wrong or missing the moment a doc is uploaded.



A Pipeline in Your Inbox

FIX Track every file by status and let automation rules send the follow-ups for you.



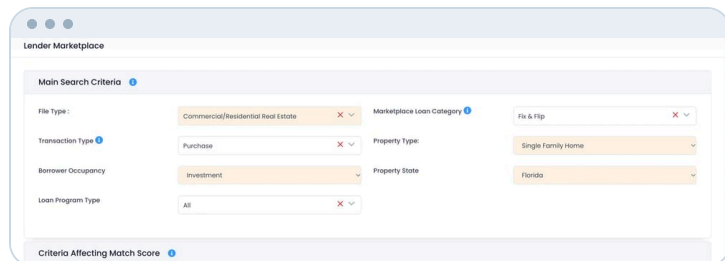
Too Many Tools

FIX Built-in tools replace the stack of apps most brokers pay for separately.

LENDER & NOTE BUYER MARKETPLACE

Find the Capital That Fits the Deal, in Seconds

Stop emailing packages to lenders who were never going to fund them. Describe the deal once, see every loan program that fits ranked by Matching Score, and send the best matches a financing request with the documents attached.



Main Search Criteria

File Type: Commercial/Residential Real Estate

Transaction Type: Purchase

Borrower Occupancy: Investment

Loan Program Type: All

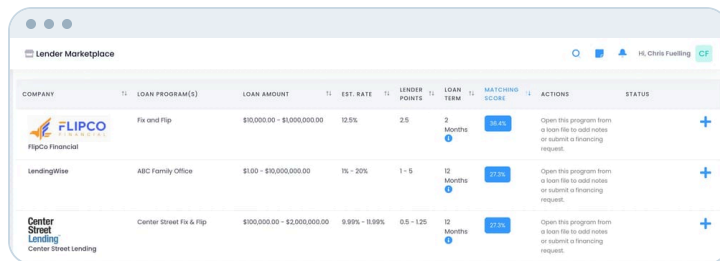
Marketplace Loan Category: Fix & Flip

Property Type: Single Family Home

Property State: Florida

Criteria Affecting Match Score

Describe the deal once. Category, transaction type, property type, occupancy and state remove every program that doesn't fit.



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FLIPCO	Fix and Flip	\$10,000.00 - \$1,000,000.00	12.5%	2.5	2 Months	94.95	Open this program from a loan file to add notes or submit a financing request.	+
FLIPCO Financial	ABC Family Office	\$1.00 - \$10,000,000.00	7% - 20%	1 - 5	12 Months	97.59	Open this program from a loan file to add notes or submit a financing request.	+
Center Street Lending	Center Street Fix & Flip	\$100,000.00 - \$2,000,000.00	9.99% - 10.99%	0.5 - 1.25	12 Months	92.75	Open this program from a loan file to add notes or submit a financing request.	+

See what fits, ranked. Every remaining program gets a Matching Score from amount, rate, FICO, term, points and more.



60+ lenders & note buyers

Bridge, fix & flip, construction, DSCR, CRE, SBA, MCA, equipment & more.



Match score, explained

Click any score to see each criterion Matched or Not Matched.



One file, many lenders

Submit to several programs at once, each with its own status, notes and history.



The complete package

Attach docs and view-only Quick App and Full App links, so lenders review without an account.



Deal Room

Share deals with your favorite capital providers and control exactly which data and docs they see. Lenders can submit offers, or you can enter them yourself and compare rates and terms side by side.



Your Private Marketplace

Your lender and investor contacts are a competitive advantage. Load every provider you work with into your own marketplace, and every file is checked against every provider in seconds. Internal loan programs are never shown to other companies.

Everything Else in Your Broker Toolkit



Rehab Budget Template

Build a custom scope-of-work template and finalize the rehab budget with your borrower in real time.



Built-In E-Sign

Send docs for signature from the loan, in signing order. Signers sign from an emailed link, no login needed.



Doc Generation

Generate term sheets and loan docs from 30+ built-in templates, or design your own in the doc template wizard.



Credit, Flood, Fraud & ID Reports

Order them from inside the file through Xactus and MeridianLink.



Bulk Email Campaigns

Send a bulk email campaign straight from a pipeline selection, with merge fields from each loan file.



White Label Under Your Brand

Your applications and portals carry your branding, and white-label options put the platform on your own domain.

Sign up now & get started in minutes!

Start small and grow on the same platform. 15-day free trial.

Get Started
15-day free trial

Book a Demo

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lendingwise.com/brokers

Marketplace · Plans & pricing